



**THURSDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37887.56	221.76	0.59%
Nifty 50	11450	60.55	0.53%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.66	-1.03
HDFCBANK	104.64	0.79
ICICIBK	9.29	2.09
INFY	20.75	0.73
TATA MOTOR	18.49	1.2
WIPRO	5.08	-0.39

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	569
DII's Eq (Provisional)	30
FIIs Index Future	659
FIIs Index Options	-632
FIIs Stock Future	85
FIIs Stock Options	-159

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.6465
EURO	79.7169
YEN 100	61.7400
GBP	88.8167

### TOP STORY

- HPCL plans Rs 8,400 crore capex in 2018-19; to setup unit in UAE to expand Africa and Middle East market.
- Apollo Pipes board proposed issuance of 9.5 lakh shares to promoters.
- Pidilite Industries plans to invest \$500,000 in U.S. arm.
- PNB in talks with Income Tax, Excise departments to sell erstwhile headquarters. (PTI)

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25583.75	-45.16	-0.18%
Nasdaq	7888.33	4.66	0.06%
Nikkei	22577.5	-66.81	-0.30%
HANG SENG INDEX	28444.27	85.13	0.30%
SGX NIFTY	11485.00	7.00	0.06%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.99	0.07%
NATURAL GAS	2.946	-0.10%
GOLD	1222.8	0.15%
SILVER	15.46	0.18%
COPPER	2.766	0.55%

### WORLD EVENTS

**CNY** : CPI y/y  
**USD** : PPI m/m  
 : Core PPI m/m  
 : Unemployment Claims

### RESULTS TODAY

- 20MICRONS, 8KMILES, ABCAPITAL, BALRAMCHIN, BPCL, CIPLA, EIDPARRY, EMAMIINFRA, FCONSUMER, HCC, HINDMOTORS, JAMNAAUTO, LUPIN, NATCOPHARM, NATIONALUM, NDTV, PRICOLLTD, QUICKHEAL, SCHAND, SELAN, STAR,



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 221.76 points or 0.59% to settle at 37,887.56, its record closing high. The index rose 265.62 points, or 0.71% at the day's high of 37,931.42. The index fell 24.40 points, or 0.06% at the day's low of 37,641.40.

The Nifty 50 index rose 60.55 points or 0.53% to settle at 11,450, its record closing high. The index rose 70.50 points, or 0.62% at the day's high of 11,459.95. The index fell 10.15 points, or 0.09% at the day's low of 11,379.30.

The S&P BSE Mid-Cap index rose 0.16%. The S&P BSE Small-Cap index rose 0.03%. Both these indices underperformed the Sensex.

The broader market lagged the key indices. The market breadth, indicating the overall health of the market, was negative. On the BSE, 1315 shares rose and 1422 shares fell. A total of 132 shares were unchanged.

Nifty likely to trade in the range of 11300-11580

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11430	11400	11349	11319	11480	11510	11561
USDINR	68.531	68.400	68.335	68.204	68.596	68.727	68.792



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARAMBHAN	SUNIL SAMPATRAJ PARAKH	S	30,000	16.09
LPNAVAL	CHANDAN MITRA	S	33,000	45.27
GOPALA	HASMUKHBHAI KALABHAI PATEL	S	65,000	125.5
GOPALA	TANISHA AGARWAL	B	158,679	125.82
TAHL	KUBER EQUITY SERVICES LLP	B	19,000	58.48

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	BHAVIN ARVIND SHAH	BUY	132000	35.97
AGROPHOS	AMBE SECURITIES PRIVATE LIMITED	SELL	150000	36
SELAN	DOLLY KHANNA	BUY	104250	244.03
SUNTECK	DSP BLACKROCK MUTUAL FUND - TAX SAVER FUND	BUY	950000	415.5
VINDHYATEL	AEQUITAS INVESTMENT CONSULTANCY PVT LTD	BUY	159277	1333.28

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adani Enterprises, Adani Power, Jet Airways, PNB
- **New In Ban:** NONE
- **Out Of Ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
CreditAccess Grameen	EQ	08 AUG	10 AUG	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	375	371	367	374	378	381
ASIAN PAINT	1426	1413	1399	1430	1443	1461
AXIS BANK	596	589	582	594	601	606
BAJAJ-AUTO	2661	2643	2625	2671	2689	2718
BAJAJ FINSV	7052	6988	6924	7044	7108	7164
BHARTIARTL	385	377	368	382	391	397
BPCL	387	381	375	389	396	404
CIPLA	633	622	612	634	644	656
COALINDIA	276	274	272	277	279	281
DRREDDY	2246	2228	2211	2254	2271	2297
EICHERMOT	27593	27410	27226	27553	27737	27880
GAIL	377	374	371	378	381	385
GRASIM	1009	1000	991	1014	1022	1036
HCLTECH	965	958	951	964	970	976
HDFC	1985	1962	1940	1976	1998	2012
HDFCBANK	2136	2129	2122	2140	2148	2159
HEROMOTOCO	3299	3283	3267	3303	3319	3338
HINDALCO	221	218	216	222	224	227
HINDPETRO	283	279	275	285	289	295
HINDUNILVR	1757	1731	1706	1747	1773	1789
IBULHSGFIN	1370	1361	1352	1371	1380	1390
ICICIBANK	319	311	304	316	323	327
INDUSINDBK	2001	1985	1969	2000	2016	2030
INFRATEL	290	286	281	289	294	297
INFY	1363	1353	1344	1363	1372	1382
IOC	166	165	164	166	167	169
ITC	301	300	299	301	302	304
KOTAKBANK	1288	1281	1273	1290	1298	1307
LT	1298	1289	1280	1299	1308	1318
LUPIN	826	801	777	843	867	909
M&M	928	922	915	930	937	945
MARUTI	9207	9111	9014	9280	9377	9546
NTPC	158	157	156	159	159	161
ONGC	173	169	166	171	174	176
POWERGRID	190	188	187	189	191	192
RELIANCE	1218	1194	1171	1208	1232	1246
SBIN	309	304	300	308	312	315
SUNPHARMA	574	566	558	572	580	586
TATAMOTORS	255	252	249	255	258	261
TATASTEEL	578	573	568	578	583	588
TCS	1974	1965	1955	1971	1981	1988
TECHM	654	647	641	657	664	674
TITAN	935	925	915	931	941	946
ULTRACEMCO	4244	4204	4163	4232	4272	4301
UPL	648	642	636	648	654	660
VEDL	225	223	220	226	228	232
WIPRO	279	275	272	277	281	283
YESBANK	383	380	376	383	386	389
ZEEL	531	525	519	533	539	546





## NSE CIRCULARS

**NSE Download RefNo. : NSE/CML/38552:** Securities of compulsory delisted companies made available on Dissemination Board of NSE (pdf) W.e.f. Aug 09, 2018

**NSE Download RefNo. : NSE/CML/38561 :** Listing of further issues of Asian Hotels (West) Limited, Godrej Consumer Products Limited and IndusInd Bank Limited (pdf) W.e.f. Aug 09, 2018

**NSE Download RefNo. : NSCCL/CML/38553:** Listing of Secured Redeemable Non-Convertible Debentures of ECL Finance Limited (zip) W.e.f. Aug 09, 2018

**NSE Download RefNo. : NSE/CML/38530:** Suspension of trading in units - on account of redemption - HDFC Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, L&T Investment Management Limited, UTI Asset Management Company Limited (pdf) w.e.f suspension date

**NSE Download RefNo. : NSE/SURV/38556:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 09, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	06-Aug-18	Dividend- Re 1 Per Share
MONSANTO	06-Aug-18	Dividend- Rs 15 Per Share
OFSS	06-Aug-18	Dividend- Rs 130 Per Share
GODREJCP	06-Aug-18	Interim Dividend
AVTNPL	06-Aug-18	Dividend- Re 0.20 Per Share
TIDEWATER	06-Aug-18	Dividend- Rs 100 Per Share
GRPLTD	08-Aug-18	Dividend - Rs 1.25 Per Share
WHEELS	08-Aug-18	Dividend- Rs 9 Per Share
LUMAXTECH	09-Aug-18	Dividend- Rs 2 Per Share (Rate Updated)
WSTCSTPAPR	09-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
LICHSGFIN	09-Aug-18	Dividend- Rs 6.80 Per Share
CERA	14-Aug-18	Dividend- Rs 12 Per Share
ASHIANA	14-Aug-18	Dividend- Re 0.25 Per Share
BLISSGVS	14-Aug-18	Dividend- Re 1 Per Share
IFGLEXPOR	14-Aug-18	Dividend- Rs 2 Per Share
MARUTI	14-Aug-18	Dividend Rs 80/- Per Share
MUNJALAU	14-Aug-18	Dividend- Rs 1.20 Per Share
PPAP	14-Aug-18	Dividend- Rs 2.50 Per Share
PRICOLLTD	14-Aug-18	Dividend- Re 1 Per Share
SOMANYCERA	14-Aug-18	Dividend- Rs 2.70 Per Share
HERITGFOOD	20-Aug-18	Dividend- Rs 2 Per Share
ECLERX	20-Aug-18	Dividend- Re 1 Per Share
PIDILITIND	21-Aug-18	Dividend- Rs 6 Per Share
ZODIACLOTH	21-Aug-18	Dividend- Re 1 Per Share
ALKEM	23-Aug-18	Dividend- Rs 7 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1162 & Resistance = \$1249/\$1274.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stocks Mixed Amid Trade Concern; Bonds Steady: Markets Wrap:** - U.S. stocks erased early losses prompted by renewed trade fears as gains in mega cap technology shares left major benchmarks little changed. Oil slumped and Treasuries rose.
- **China Announces Date to Match \$16 Billion U.S. Tariffs:** - Beijing to impose 25% additional tariffs on \$16b U.S. imports. China to raise tariffs on coal, medical instruments, cars. China confirmed that it will impose 25 percent tariffs on an additional \$16 billion worth of imports from the U.S. from Aug.23, matching an earlier move from Washington in another ratchet higher for the trade war between the two nations.
- **Forex - Sterling Falls to 2018 Lows as Brexit Selloff Intensifies:** - The pound fell to the lowest levels of the year on Wednesday as the currency was pressured lower by growing fears over the prospect of Britain exiting the European Union without a trade deal in place.
- **Oil Extends Losses After Smaller Drawdown in Crude Inventories:** - West Texas Intermediate oil extended losses in North American trade on Wednesday, as data showed that oil supplies in the U.S. fell less than expected. The U.S. Energy Information Administration said in its weekly report that crude oil inventories fell by 1.351 million barrels in the week ended Aug. 3. Market analysts had expected a crude-stock decline of 2.8 million barrels, while the American Petroleum Institute late Tuesday reported a decline of 6 million.

## TRENDS & OUTLOOK – DATE: 09-Aug- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29230	29375	29590	29855	30130
SILVER (SEPT)	35555	36700	37900	39445	40210

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	407	412	419	425	430
ZINC (Aug)	174.60	177.55	181.25	184.70	187.45
LEAD (Aug)	139.30	142.45	146.90	151.45	154.60
NICKEL (Aug)	921	936	959	984	999

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4350	4470	4620	4790	4895
NATURAL GAS (Aug)	190	196	201	207	212

### DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Monetary Policy Statement, RBNZ Rate Statement, CPI y/y and PPI y/y of China, PPI m/m, Core PPI m/m, Unemployment Claims, Final Wholesale Inventories m/m, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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